

To:

Autoritatea de Supraveghere Financiara
Financial Instruments and Investments Section
Bursa de Valori Bucuresti SA

CURRENT REPORT 2/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

Report Date	28.02.2023
Company Name	Autonom Services S.A.
Registered Office	Str. Fermelor nr. 4, Piatra-Neamt, Neamt, Romania
Phone Number	0233229616
Registration nr. with Trade Registry	J27/280/2006
Fiscal Code	18433260
Subscribed and paid-up capital	20,000,000 RON
Market where securities are traded	BVB, Main Segment, Bonds, symbol AUT24E

Important events to be reported: Publication of preliminary financial results for the financial year 2022, prior to audit and approval by the Extraordinary General Meeting of Shareholders

Interested parties may consult the report on the company's website, www.autonom.com, in the Investors / Financial Statements section.

Mihaela Angela Irimia

President of the Board of Directors

Preliminary statement of profit or loss

- preliminary unaudited -

All amounts are in RON, unless specified otherwise

	2022	2021	2020
Operating lease income	198,611,699	126,237,550	119,138,956
Additional services revenue	93,464,329	59,405,906	52,205,942
Rent-a-car income	105,634,869	68,703,939	46,843,245
Income from sale of vehicles	95,463,103	37,207,159	9,884,647
Income from sale of cars from rental fleet and rental equipment	120,809,517	78,658,071	79,387,342
Other operating income	32,279,105	24,047,926	19,568,181
Total operating income	646,262,621	394,260,551	327,028,313
Fleet expenses	(104,182,293)	(64,955,367)	(48,518,269)
Cost of vehicles sold	(86,584,603)	(33,292,249)	(9,458,343)
Cost of cars from rental fleet sold and rental equipment	(94,588,039)	(71,815,599)	(83,871,712)
Employee benefits expense	(47,480,033)	(33,393,071)	(26,076,433)
Administrative expenses	(5,189,707)	(3,596,548)	(2,090,573)
Depreciation, amortization and impairment of rental fleet and equipment assets, net of cars from rental fleet	(169,376,191)	(112,425,077)	(104,890,775)
Depreciation, amortization and impairment of other non-current assets	(8,474,838)	(2,773,560)	(5,894,025)
Other operating expenses	(24,086,697)	(16,485,797)	(11,990,285)
Other (losses) / gains – net	(5,646,022)	(4,650,284)	(969,416)
Total operating expenses	(545,608,423)	(343,387,552)	(293,759,831)
Operating profit	100,654,198	50,872,999	33,268,482
Finance costs	(35,745,838)	(25,108,036)	(25,274,151)
Finance income	5,052,036	1,665,616	1,329,928
Profit before income tax	69,960,395	27,430,579	9,324,259
Income tax expense	(8,473,281)	(4,941,208)	(1,049,513)
Profit for the period	61,487,114	22,489,371	7,206,972
Attributable to:			
Equity holders of the parent	61,487,114	22,489,371	7,206,972
Non-controlling interests	-	-	-
Total comprehensive income	61,487,114	22,489,371	7,206,972
Basic and diluted EPS	30.74	11.24	3.60

Preliminary statement of financial position

- preliminary unaudited -

All amounts are in RON, unless specified otherwise

	31 December 2022	31 December 2021	31 December 2020
Non current assets	1,138,411,905	672,280,828	537,640,128
Intangible assets	2,660,641	155,204	275,776
Rental fleet	597,173,830	278,276,002	202,146,510
Right-of-use assets	488,044,094	373,104,791	323,970,352
Property, plant and equipment	11,653,069	2,450,245	1,047,470
Investment properties	2,099,924	2,104,198	1,591,527
Investments in equity instruments	-	423,586	423,696
Trade and other receivables LT	535,532	443,281	172,554
Loans to related parties	36,244,814	15,323,521	8,012,243
Current assets	263,143,424	242,204,603	103,822,538
Inventories	28,225,332	4,147,256	1,799,740
Trade receivables	60,113,679	24,348,005	21,425,893
Other receivables and current assets	12,947,028	12,754,218	4,971,276
Prepayments	2,057,508	714,941	1,012,467
Cash and cash equivalents	159,799,877	200,240,184	74,613,162
TOTAL ASSETS	1,401,555,329	914,485,432	641,462,666
Equity and liabilities			
Equity			
Share capital	20,000,000	20,000,000	20,000,000
Other capital reserves	40,050,630	23,425,903	14,811,431
Retained earnings	130,995,092	85,952,705	72,077,807
Total equity attributable to the owners	191,045,723	129,378,609	106,889,238
Non-controlling interests	-	-	-
Total equity	191,045,723	129,378,609	106,889,238
Non-current liabilities and provisions	898,264,228	634,902,324	379,353,020
Interest-bearing loans and borrowings	229,842,600	45,383,138	51,508,411
Bonds	334,582,598	334,028,717	96,622,374
Lease liabilities	292,481,747	227,527,655	212,758,855
Trade and other payables	6,872,261	4,173,800	3,897,578
Deferred revenue	15,059,722	10,757,818	6,475,814
Deferred income tax liability	19,425,299	13,031,196	8,089,988
Current liabilities	312,245,379	150,204,499	155,220,408
Interest-bearing loans and borrowings	111,577,683	28,728,746	73,432,309
Lease liabilities	138,217,293	92,313,731	66,055,713
Trade and other payables	43,707,942	22,022,414	12,592,511
Provisions	582,863	548,443	71,400
Deferred revenue	18,159,598	6,591,165	3,068,475
Total liabilities	1,210,509,606	785,106,823	534,573,428
TOTAL EQUITY AND LIABILITIES	1,401,555,329	914,485,432	641,462,666