

To:

Autoritatea de Supraveghere Financiară
Financial Instruments and Investments Section
Bursa de Valori București SA

CURRENT REPORT 20/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

| | |
|--------------------------------------|---|
| Report Date | 28.02.2022 |
| Company Name | Autonom Services S.A. |
| Registered Office | Str. Fermelor nr. 4, Piatra-Neamt, Neamt, Romania |
| Phone Number | 0233229616 |
| Registration nr. with Trade Registry | J27/280/2006 |
| Fiscal Code | 18433260 |
| Subscribed and paid-up capital | 20,000,000 RON |
| Market where securities are traded | BVB, Main Segment, Bonds, symbol AUT24E |

Important events to be reported: Publication of preliminary financial results for the financial year 2021, prior to audit and approval by the Extraordinary General Meeting of Shareholders

Interested parties may consult the report on the company's website, www.autonom.com, in the Investors / Financial Statements section.

Mihaela Angela Irimia

President of the Board of Directors

Preliminary statement of profit or loss

- preliminary unaudited -

All amounts are in RON, unless specified otherwise

| | 2021 | 2020 | 2019 |
|---|----------------------|----------------------|----------------------|
| Operating lease income | 117,821,702 | 119,138,956 | 107,933,439 |
| Additional services revenue | 55,445,507 | 52,205,942 | 51,386,106 |
| Rent-a-car income | 79,185,559 | 46,843,245 | 65,860,025 |
| Income from sale of vehicles | 35,782,085 | 9,884,647 | 47,454,242 |
| Income from sale of cars from rental fleet and rental equipment | 80,083,145 | 79,387,342 | 46,053,124 |
| Other operating income | 24,047,926 | 19,568,181 | 20,026,647 |
| Total operating income | 392,365,924 | 327,028,313 | 338,713,583 |
| Fleet expenses | (64,955,367) | (48,518,269) | (58,030,728) |
| Cost of vehicles sold | (33,292,249) | (9,458,343) | (46,796,426) |
| Cost of cars from rental fleet sold and rental equipment | (71,815,599) | (83,871,712) | (50,397,385) |
| Employee benefits expense | (33,393,071) | (26,076,433) | (28,230,206) |
| Administrative expenses | (3,596,548) | (2,090,573) | (2,783,101) |
| Depreciation, amortization and impairment of rental fleet and equipment assets, net of cars from rental fleet | (109,710,038) | (104,890,775) | (85,288,349) |
| Depreciation, amortization and impairment of other non-current assets | (3,647,877) | (5,894,025) | (5,670,375) |
| Other operating expenses | (16,112,552) | (11,990,285) | (12,037,360) |
| Other (losses) / gains – net | (4,934,557) | (969,416) | (8,469,730) |
| Total operating expenses | (341,457,858) | (293,759,831) | (297,703,660) |
| Operating profit | 50,908,065 | 33,268,482 | 41,009,923 |
| Finance costs | (24,977,438) | (25,274,151) | (21,726,236) |
| Finance income | 1,665,616 | 1,329,928 | 507,193 |
| Profit before income tax | 27,596,244 | 9,324,259 | 19,791,406 |
| Income tax expense | (5,306,345) | (1,049,513) | (2,225,226) |
| Profit for the period | 22,289,899 | 7,206,972 | 17,566,180 |
| Attributable to: | | | |
| Equity holders of the parent | 22,289,899 | 7,206,972 | 17,563,546 |
| Non-controlling interests | - | - | 2,634 |
| Total comprehensive income | 22,289,899 | 7,206,972 | 17,566,180 |
| Basic and diluted EPS | 11.14 | 3.60 | 8.78 |

Preliminary statement of financial position

- preliminary unaudited -

All amounts are in RON, unless specified otherwise

| | 31 December 2021 | 31 December 2020 | 31 December 2019 |
|--|---------------------|---------------------|---------------------|
| Assets | | | |
| Non current assets | 673,967,875 | 537,640,128 | 532,544,153 |
| Intangible assets | 155,204 | 275,776 | 2,442,166 |
| Rental fleet | 278,363,887 | 202,146,510 | 195,664,513 |
| Right-of-use assets | 374,703,953 | 323,970,352 | 322,882,415 |
| Property, plant and equipment | 2,450,245 | 1,047,470 | 683,698 |
| Investment properties | 2,104,198 | 1,591,527 | 1,651,396 |
| Investments in equity instruments | 423,586 | 423,696 | 423,696 |
| Trade and other receivables LT | 443,281 | 172,554 | 384,713 |
| Loans to related parties | 15,323,521 | 8,012,243 | 8,411,556 |
| Current assets | 240,374,630 | 103,822,538 | 123,525,967 |
| Inventories | 4,147,256 | 1,799,740 | 10,561,590 |
| Trade receivables | 22,518,032 | 21,425,893 | 15,963,853 |
| Other receivables and current assets | 12,754,218 | 4,971,276 | 7,230,612 |
| Prepayments | 714,941 | 1,012,467 | 391,778 |
| Cash and cash equivalents | 200,240,184 | 74,613,162 | 89,378,134 |
| TOTAL ASSETS | 914,342,505 | 641,462,666 | 656,070,120 |
| Equity and liabilities | | | |
| Equity | | | |
| Share capital | 20,000,000 | 20,000,000 | 20,000,000 |
| Other capital reserves | 15,912,272 | 14,811,431 | 13,485,527 |
| Retained earnings | 93,266,863 | 72,077,807 | 66,191,551 |
| Total equity attributable to the owners | 129,179,136 | 106,889,238 | 99,677,078 |
| Non-controlling interests | - | - | 7,475 |
| Total equity | 129,179,136 | 106,889,238 | 99,684,553 |
| Non-current liabilities and provisions | 629,530,974 | 379,353,020 | 380,379,524 |
| Interest-bearing loans and borrowings | 40,399,021 | 51,508,411 | 90,007,861 |
| Bonds | 334,028,717 | 96,622,374 | 95,341,617 |
| Lease liabilities | 227,527,655 | 212,758,855 | 180,880,106 |
| Trade and other payables | 4,173,800 | 3,897,578 | 3,327,317 |
| Deferred revenue | 10,005,448 | 6,475,814 | 3,800,409 |
| Deferred income tax liability | 13,396,333 | 8,089,988 | 7,022,214 |
| Current liabilities | 155,632,396 | 155,220,408 | 176,006,043 |
| Interest-bearing loans and borrowings | 33,712,863 | 73,432,309 | 76,883,979 |
| Lease liabilities | 92,313,731 | 66,055,713 | 81,487,710 |
| Trade and other payables | 21,649,169 | 12,592,511 | 15,134,040 |
| Provisions | 548,443 | 71,400 | 71,400 |
| Deferred revenue | 7,408,190 | 3,068,475 | 2,428,914 |
| Total liabilities | 785,163,370 | 534,573,428 | 556,385,567 |
| TOTAL EQUITY AND LIABILITIES | 914,342,505 | 641,462,666 | 656,070,120 |